

**PRE-ARRANGEMENT SHAREHOLDING PATTERN UNDER REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATION, 2015  
AS ON 30th September, 2020**



1	Name of Listed Entity:	JHS SVENDGAARD LABORATORIES LTD
2	Scrip Code/Name of Scrip/Class of Security	Equity
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	Reg.31(1)(a)
	a. If under 31(1)(b) then indicate the report for Quarter ending	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment	
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	
	<b>Particulars</b>	<b>Yes*</b> <b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	Yes
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No
5	The tabular format for disclosure of holding of specified securities is as follows:-	

**Note:**

That subsequent to appointed date i.e. after 1st April, 2020 the Demerged Company/ Transferee company has issued and allotted 40,00,000 (Forty Lakh) warrants on 22<sup>nd</sup> September, 2020, convertible into equivalent number of equity shares of face value of Rs. 10/- each of the Company ("Equity Shares"), at an issue price of Rs. 20/- per warrant which will give the right to the warrant holder to take the equity shares of the Transferee Company at a future date i.e. on or before 18 months from the date of allotment of warrants.

Further, it has been mutually decided by the management of the Company and the warrant holder to convert the warrants before effectiveness of this Scheme of Arrangement or upon the order of any regulatory authority for conversion, so that no warrant holders shall have any right to take equity shares in the Resulting Entity at any future date to avail the relaxation from Rule 19(2) of Securities Contracts (Regulation) Rules, 1957.

For and on behalf of  
JHS Svendgaard Laboratories Limited

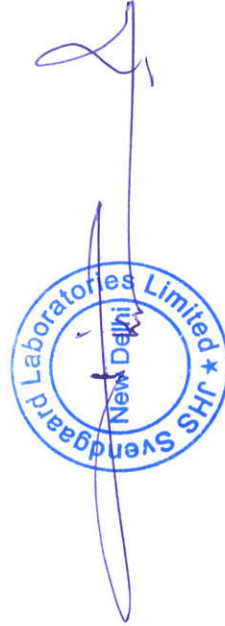
Nikhil Nanda  
Managing Director  
DIN: 00051504

Place: Delhi  
Date: 11-11-2020

JHS Svendgaard Laboratories Limited																	
Shareholding Pattern- Pre Arrangement as on 30th September, 2020																	
Category (i)	Category of shareholder (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	No. of Party paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII) = (V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights			Total as a % of (A+B+C)	No. of Shares Outstanding convertible securities (including Warrants)(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								Class X eg: Y	Class Y	Total				No. a	As a % of total Shares held (b)		
(A)	Promoter & Promoter Group	4	27397988	0	0	27397988	42.22	27397988	0	27397988	42.22	0	23810774	88.52	0	27397988	
(B)	Public	21985	37502477	0	0	37502477	57.78	37502477	0	37502477	57.78	0	4610000	13.56	0	37497770	
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	<b>Total</b>	<b>21989</b>	<b>64900465</b>	<b>0</b>	<b>0</b>	<b>64900465</b>	<b>100</b>	<b>64900465</b>	<b>0</b>	<b>64900465</b>	<b>100</b>	<b>0</b>	<b>26420774</b>	<b>46.67</b>	<b>0</b>	<b>64885759</b>	

Note: That subsequent to appointed date i.e. after 1st April, 2020 the Demerged Company/ Transferee company has issued and allotted 40,00,000 (Forty Lakh) warrants on 22<sup>nd</sup> September, 2020, convertible into equivalent number of equity shares of face value of Rs. 10/- each of the Company ("Equity Shares"), at an issue price of Rs. 20/- per warrant which will give the right to the warrant holder to take the equity shares of the Transferee Company at a future date i.e. on or before 18 months from the date of allotment of warrants.

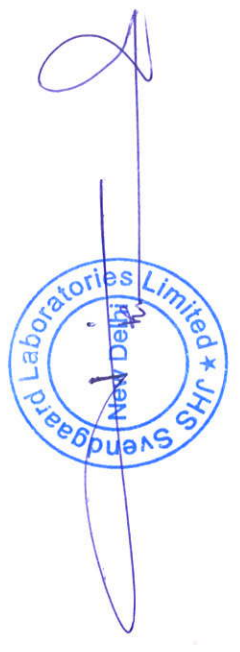
This shareholding pattern has been prepared after considering that the 40,00,000 warrants has been converted into equity shares of the company.



JHS Svendgaard Laboratories Limited Shareholding Pattern- Pre Arrangement as on 30th September, 2020															
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		(10)	(11)		(12)		
								No. of fully paid up equity shares held (IV)	No. of shares held up equity shares (V)		No. of Shares Underlying convertible securities (including Warrants)(X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)		No. a	As a % of total Shares held (b)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		(10)	No. a	As a % of total Shares held (b)	(12)		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		(10)	No. a	As a % of total Shares held (b)	(12)		
Indian															
(a)	SUSARMA Hindu Undivided Family		4	27397988	0	27397988	42.22	27397988	0	27397988	42.22	23810774	88.52	0	27397988
(b)	SUSARMA		1	3065983	0	3065983	4.72	3065983	0	3065983	4.72	0	0	0	3065983
(c)	HARISH CHANDER NANDA		1	19731	0	19731	0.03	19731	0	19731	0.03	0	0	0	19731
(d)	NIKHIL NANDA		1	24310774	0	24310774	37.46	24310774	0	24310774	37.46	23810774	100	0	24310774
(e)	DALJIT SINGH GREWAL		1	1500	0	1500	0.00	1500	0	1500	0.00	0	0	0	1500
(b)	Central Government/ State Government(s)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(c)	Financial Institutions/ Banks		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(d)	Any Other (Specify)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(f)	Sub-Total (A)(1)		4	27397988	0	27397988	42.22	27397988	0	27397988	42.22	23810774	88.52	0	27397988
(2)	Foreign														
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(b)	Government		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(c)	Institutions		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(f)	Any Other (Specify)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(g)	Sub-Total (A)(2)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
(h)	TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2)		4	27397988	0	27397988	42.22	27397988	0	27397988	42.22	23810774	88.52	0	27397988



Shareholding Pattern - Pre Arrangement as on 30th September, 2020														
Category of shareholder (i)	PAN (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	No. of shares partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (viii) = (vii) / (A+B+C) * 100	Number of Voting Rights held in each class of securities (ix)		No. of Shares underlying Outstanding convertible securities (including Warrants) (x)	Number of Locked in shares (xi)		Number of Shares pledged or otherwise encumbered (xii)	Number of equity shares held in dematerialized form (xiii)
								Class eg: X	Class eg: Y		No. a	As a % of total Shares held (b)		
(a) Institutions														
(b) Mutual Funds/UTI														
(c) Venture Capital Funds														
(d) Alternate Investment Funds														
(e) Foreign Venture Capital Investors														
(f) Foreign Portfolio Investors														
(g) Insurance Companies & Banks														
(h) Provident Funds/Pension Funds														
(i) Any Other (specify)														
(j) Central Government/ State Government(s)/ President of India														
(k) Non-Institutions														
(l) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.														
(m) Non-Individual Shareholders holding nominal share capital in excess of Rs. 2 lakhs.														
(n) Bodies Corporate														
(o) Partnership Firms														
(p) Trusts														
(q) Overseas Dispositories (holding DRs) (balancing figure)														
(r) Other														
(s) GRK ASSOCIATES PRIVATE LIMITED														
(t) Mrs. Zaveri Fin Stock Private Limited														
(u) M/s. Parker Multi Commodities India Pvt. Ltd.														
(v) Non Resident Indians														
(vi) Non Resident Non Repatriates														
(vii) Overseas corporate bodies														
(viii) Foreign Portfolio Investor (Individual)														
(ix) Foreign Body														
(x) Unclaimed or Suspense or Escrow Account														
(xi) Resident HUF														
(xii) Custodian														
(xiii) Director & Relatives														
(xiv) Shareholders / Office Bearers														
(xv) IEPF														
(xvi) Other														
(xvii) Sub-Total (B)(3)														
(xviii) TOTAL Public Shareholdings (B) = B(1) + B(2) + B(3)														



**JHS Svendgaard Laboratories Limited**  
Shareholding Pattern- Pre Arrangement as on 30th September, 2020

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								Total as a % of (A+B+C)		No. a			As a % of total Shares held (b)	No. a	As a % of total Shares held (b)			
								Class X	Class Y eg: Y									
(1) Custodian/DR Holder																		
(a) Name of DR Holder (if available)																		
Sub-Total (C1)																		
Employee Benefit Trust (under SEBI (Share based Employee Benefit Regulations 2014)																		
(2) Sub-Total (C2)																		
Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)																		

