



JHS SVENDGAARD LABORATORIES LIMITED

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AUDITED FINANCIAL RESULTS FOR THE QUARTER/ YEAR ENDED 31ST MARCH, 2012

CONSOLIDATED (All amounts in Rs. lakhs, except for share and per share data)					STANDALONE (All amounts in Rs. lakhs, except for share and per share data)						
Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Year Ended	Sl. No.	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Year Ended
31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011			31.03.2012	30.12.2011	31.03.2011	31.03.2012	31.03.2011
Audited	Unaudited	Audited	Audited	Audited			Audited	Unaudited	Audited	Audited	Audited
					1.	Income from operations					
3389.39	3346.08	3139.33	12638.97	12774.41		a) Net Sales /Income from Operations (Net of excise duty)	3,078.03	2,209.97	2,240.24	9,258.97	8,519.11
4.49	6.96	3.29	21.23	22.35		b) Other Operating Income	4.49	6.96	3.29	21.23	22.35
3,393.88	3,353.04	3,142.62	12,660.20	12,796.76		Total Income from operations (net)	3,082.52	2,216.93	2,243.53	9,280.20	8,541.46
					2.	Expenses					
849.53	634.45	(2,194.69)	2,406.25	2,258.35		a) Cost of materials consumed	849.36	634.38	371.80	2,404.94	2,255.03
690.50	1,311.90	4,323.31	6,536.23	7,138.11		b) Purchase of traded goods	492.41	404.21	939.03	3,932.79	3,753.83
						c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	951.48	8.59	274.53	229.74	(170.18)
1,075.08	(43.37)	211.33	337.83	(278.49)		d) Employee benefits expense	261.66	79.67	190.51	476.36	353.39
266.00	92.31	218.43	512.85	397.95		e) Depreciation and amortisation expense	183.50	189.06	185.88	736.58	693.93
183.60	189.30	185.95	737.45	695.39		f) Other expenses	197.71	321.54	122.89	888.76	674.79
174.98	396.67	119.59	1,045.87	960.64		Total expenses	2,936.12	1,637.45	2,084.64	8,669.17	7,560.79
3,239.69	2,581.26	2,863.92	11,576.48	11,171.95	3.	Profit / (Loss) from operations before other income, finance costs, prior period and exceptional items (1-2)	146.40	579.48	158.89	611.03	980.67
154.19	171.78	278.70	1,083.72	1,624.81	4.	Other Income	56.56	11.82	92.61	83.27	96.71
56.56	11.82	92.81	86.06	96.91	5.	Profit / (Loss) from ordinary activities before finance costs, prior period and exceptional items (3 +/- 4)	202.96	591.30	251.50	694.30	1,077.38
210.75	783.60	371.51	1,169.78	1,721.72	6.	Exchange Fluctuation	107.04	125.34	38.98	225.04	(68.77)
107.04	125.34	39.38	225.04	(68.77)	7.	Finance costs	145.50	144.39	42.85	610.80	352.90
145.57	144.54	42.33	611.45	353.34	8.	Profit / (Loss) from ordinary activities after finance costs prior period and exceptional items (5 +6+7)	(49.58)	321.57	169.67	(141.54)	793.25
(41.86)	513.72	289.80	333.29	1,437.15	9.	Exceptional Items / Prior Period Items	7.65	-	36.03	7.65	36.03
7.60	-	36.08	7.60	36.08	10.	Profit/(Loss) from ordinary activities before tax (8+9)	(57.23)	321.57	133.64	(149.19)	757.22
(49.46)	513.72	253.72	325.69	1,401.07	11.	Tax expense	4.03	210.19	76.76	214.85	155.87
6.07	205.72	68.95	214.85	152.89	12.	Net Profit (+)/Loss(-) from Ordinary Activities after tax (10+11)	(61.26)	111.38	56.88	(364.04)	601.35
(55.53)	308.00	184.77	110.84	1,248.18	13.	Extraordinary Item	-	-	-	-	-
(55.53)	308.00	184.77	110.84	1,248.18	14.	Net Profit /Loss for the period (12+13)	(61.26)	111.38	56.88	(364.04)	601.35
(55.53)	308.00	184.77	110.84	1,248.18	15.	Minority Interest	-	-	-	-	-
					16.	Net Profit/(Loss) after taxes, minority interest (14+15)	(61.26)	111.38	56.88	(364.04)	601.35
1,755.00	1,705.00	1,455.00	1,755.00	1,455.00	17.	Paid-up equity share capital (Face Value of the Share shall be indicated)	1,755.00	1,705.00	1,455.00	1,755.00	1,455.00
9,686.89	9,304.94	6,998.08	9,686.89	6,998.08	18.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	8,205.52	7,828.02	6,162.72	8,205.52	6,162.72
					19. i	Earnings Per Share (before extraordinary items) (of Rs. 10 each) (not annualised)					
	0.88	1.27	0.66	8.41		(a) Basic	-	2.44	0.39	-	4.14
	0.88	1.27	0.66	8.41		(b) Diluted	-	2.44	0.39	-	4.14
					19. ii	Earnings Per Share (after extraordinary items) (of Rs. 10 each) (not annualised)					
	0.88	1.27	0.66	8.41		(a) Basic	-	2.44	0.39	-	4.14
	0.88	1.27	0.66	8.41		(b) Diluted	-	2.44	0.39	-	4.14
10,852,651	10,852,651	8,352,651	10,852,651	8,352,651	1.	PARTICULARS OF SHAREHOLDING					
61.84	63.65	57.41	61.84	57.41		Public shareholding	10,852,651	10,852,651	8,352,651	10,852,651	8,352,651
						Number of shares	61.84	63.65	57.41	61.84	57.41
						Percentage of shareholding					
3,385,558	3,255,002	5,385,002	3,385,558	5,385,002	2.	Promoters and Promoter Group Shareholding **					
						(a) Pledged / Encumbered					
						Number of shares	3,385,558	3,255,002	5,385,002	3,385,558	5,385,002
						Percentage of shares					
50.55	52.52	86.89	50.55	86.89		(as a % of the total shareholding of promoter and promoter group)	50.55	52.52	86.89	50.55	86.89
19.29	19.09	37.01	19.29	37.01		Percentage of shares (as a % of the total share capital of the company)	19.29	19.09	37.01	19.29	37.01
						(b) Non - encumbered					
3,311,798	2,942,354	812,354	3,311,798	812,354		Number of shares	3,311,798	2,942,354	812,354	3,311,798	812,354
						Percentage of shares					
49.45	47.48	13.11	49.45	13.11		(As a % of the total shareholding of the Promoter and Promoter group)	49.45	47.48	13.11	49.45	13.11
18.87	17.26	5.58	18.87	5.58		Percentage of shares (as a % of the total share capital of the company)	18.87	17.26	5.58	18.87	5.58

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED (CONSOLIDATED)

(All amounts in Rs. Lakhs)

S. No.	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Year Ended
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		Audited	Unaudited	Audited	Audited	Audited
A.	SEGMENT REVENUE					
	i) FMCG	3,082.52	2,216.93	2,243.53	9,280.20	8,541.46
	ii) Personal Care Products - Marketing & Distribution	309.96	1,133.04	857.62	3,365.54	4,199.40
	iii) Dental Care Clinics	1.40	3.06	14.25	14.46	28.68
	Total	3,393.88	3,353.03	3,115.40	12,660.20	12,769.54
B.	SEGMENT RESULTS					
	Profit before Tax & Interest					
	i) FMCG	202.96	591.30	251.50	694.30	1,077.38
	ii) Personal Care Products -Marketing & Distribution	10.68	194.99	86.62	481.22	626.04
	iii) Dental Care Clinics	(2.88)	(2.70)	7.11	(5.73)	(8.92)
	Total	210.76	783.59	345.23	1,169.79	1,694.50
	less:					
	i) Interest	145.57	144.54	42.33	611.45	353.34
	ii) Other Unallocable Expenditure	7.60	-	36.08	7.60	36.08
	Total profit before Tax Exceptional Items	57.59	639.05	266.82	550.74	1,305.08
C.	CAPITAL EMPLOYED (Segment Assets - Segment Liabilities)					
	i) FMCG	12,922.23	11,647.81	9,132.04	12,922.23	9,132.04
	ii) Personal Care Products -Marketing & Distribution	1,539.40	1,476.93	883.60	1,539.40	883.60
	iii) Dental Care Clinics	-	21.16	-	-	-
	Total Capital Employed	14,461.63	13,145.90	10,015.65	14,461.63	10,015.64

(Rs. In Lakhs)

Notes : 1. Standalone / Consolidated Statement of Assets and Liabilities

S. No.	Particulars	STANDALONE		CONSOLIDATED	
		Audited As At	Audited As At	Audited As At	Audited As At
		31.03.2012	31.03.2011	31.03.2012	31.03.2011
A	EQUITY AND LIABILITIES				
1	Shareholder's funds				
	(a) Share Capital	1,755.00	1,455.00	1,755.00	1,455.00
	(b) Reserves and Surplus	8,205.52	6,162.72	9,686.89	6,998.08
	Sub-total-Shareholders' funds	9,960.52	7,617.72	11,441.89	8,453.08
2	Government Grant	27.00	-	27.00	-
3	Minority Interest*	-	-	-	-
4	Non-current liabilities				
	(a) Long-term borrowings	2,668.84	1,505.98	2,668.84	1,505.98
	(b) Deferred tax liabilities (net)	231.27	-	231.27	-
	(c) Long-term provisions	34.60	8.34	34.60	8.34
	Sub-total-Non-current liabilities	2,934.71	1,514.32	2,934.71	1,514.32
5	Current Liabilities				
	(a) Short-term borrowings	3,296.50	2,629.82	3,307.20	2,679.93
	(b) Trade Payables	3,539.99	1,469.31	4,574.11	1,578.63
	(c) Other current liabilities	983.82	1,115.15	988.26	1,124.99
	(d) Short-term provisions	2.31	351.26	2.31	351.26
	Sub-total-Current liabilities	7,822.62	5,565.54	8,871.88	5,734.81
	TOTAL - EQUITY AND LIABILITIES	20,744.85	14,697.58	23,275.48	15,702.21
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	7,633.70	5,787.19	7,644.15	5,810.71
	(b) Non-current investments	45.13	15.88	5.00	5.00
	(c) Deferred tax assets (net)	-	27.75	-	38.57
	(d) Long-term loans & advances	3,068.97	1,337.70	3,053.91	1,322.64
	Sub-total-Non-current assets	10,747.80	7,168.52	10,703.06	7,176.92
2	Current assets				
	(a) Current investments	1,314.99	1,894.92	1,321.71	2,009.71
	(b) Inventories	8,110.99	4,927.15	10,246.31	5,475.46
	(c) Trade Receivables	30.51	46.26	76.30	157.02
	(d) Cash and cash equivalents	506.34	660.73	893.88	883.10
	(e) Short-term loans & advances	34.22	-	34.22	-
	(f) Other non-current assets	-	-	-	-
	Sub-total-Current assets	9,997.05	7,529.06	12,572.42	8,525.29
	TOTAL - ASSETS	20,744.85	14,697.58	23,275.48	15,702.21

- The above Audited Results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors in their meeting held on 26 May, 2012.
- At the beginning