

Confirmation

I, Komal Jha being the Company Secretary & Compliance Officer of JHS Svendgaard Laboratories Limited ('the Company'), on behalf of the Company, do hereby confirm as follows:

1. That no material event impacting the valuation has occurred during the intervening period of filing the documents of the Scheme of Arrangement for Amalgamation of JHS Svendgaard Laboratories Limited ('Transferor Company') with Vedic Cosmeceuticals Private Limited ('Transferee Company') ('the Scheme') with the Stock Exchange and period under consideration for valuation, except a Composite Scheme of Arrangement the impact of which has been considered while carrying the valuation.
2. That there are no past defaults of listed debt obligations of the entities forming part of the scheme.

**For & on behalf of
JHS Svendgaard Laboratories Limited**



**Komal Jha
Company Secretary & Compliance Officer
Membership No. 20356**

**Place: New Delhi
Date: 22.09.2023**