

PRE-ARRANGEMENT SHAREHOLDING PATTERN

		VEDIC COSMECEUTICALS PRIVATE LIMITED
1	Name of Listed Entity:	
2	Script Code/Name of Script/Class of Security	Equity
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)	Reg. 31(1)(b)
	a. If under 31(1)(b) then indicate the report for Quarter ending	Pre Arrangement - 12.09.2023
	b. If under 31(1)(c) then indicate date of allotment/extinguishment	
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	
	Particulars	Yes* No*
	1. Whether the Listed Entity has issued any partly paid up shares?	No
	2. Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes
	3. Whether the Listed Entity has any shares against which depository receipts are issued?	No
	4. Whether the Listed Entity has any shares in locked-in?	No
	5. Whether any shares held by promoters are pledge or otherwise encumbered?	No
	6. Whether the listed entity has any significant beneficial owner?	No

For & on behalf of
Vedic Cosmeceuticals Private Limited



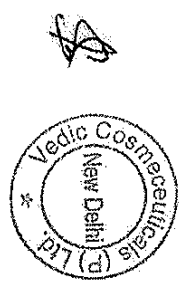
Sandhya Sakhuja
Sandhya Sakhuja
Director
DIN: 06587127
Address: 21-C, Pocket C, Gangotri Enclave, Alaknanda, Kalkaji,
Delhi-110019,

Date: 26-09-2023
Place: New Delhi

Vedic Cosmeceuticals Private Limited
 PRE ARRANGEMENT - SHAREHOLDING PATTERN AS ON 12th SEPTEMBER, 2023
 Table - I Summary Statement holding of specified securities

Category (i)	Category of shareholder (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	No. of partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCOR, 2017) (viii) As a % of (i)-(vii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of (A+B+C) (x)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (xi)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xii) As a % of (vii)+(xi) As a % of	Number of Locked in Shares (xiii)		Number of shares pledged or otherwise encumbered (xiv)	As a % of total Shares held (xv)	Number of dematerialized form (xvi)
								Class 'e.g. X'	No. of Voting Rights Class 'e.g. Y'	Total				No. a	As a % of total Shares held (i)			
(A)	Promoter & Promoter Group	4	3000000	0	0	3000000	99.93	3000000	0	3000000	99.93	0	68.75	0	0	0	3000000	
(B)	Public	1	2000	0	0	2000	0.07	2000	0	2000	0.07	1361540	31.25	0	0	0	2000	
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	
	Total	5	3002000	0	0	3002000	100.00	3002000	0	3002000	100.00	1361540	100.00	0	0	0	3002000	

* Series A Compulsorily Convertible Preference Shares

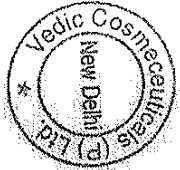


Vedic Cosmeceuticals Private Limited

REGISTRATION PATTER AS ON 13th SEPTEMBER, 2023

Table - II: Statement showing Shareholding pattern of the Promoter and Promoter Group

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)	(s)	(t)	(u)	(v)	(w)	(x)			(y)	(z)	(aa)	(ab)	(ac)		(ad)					
																							Number of Voting Rights held in each class of securities (iii)		Total as % of total no. of shares (iv)					Number of Shares (v)	Percentage of Shares held (vi)		Number of Locked in shares (vii)	Number of Shares pledged or otherwise encumbered (viii)	Number of Shares held in dematerialised form (ix)	Sub-categories of shares (x)	
																							Class 'x'	Class 'y'												Sub-category (xi)	Sub-category (xii)
	Individual (Non-Resident/Individual foreign individual)																																				
	Government																																				
	Private Bodies (including Bodies Corporate)																																				
	Central Government/State Government(s)																																				
	Financial Institutions																																				
	Any Other (Specify)																																				
	Bodies Corporate																																				
	Subsidiary (ANS)																																				
	Individual (Non-Resident/Individual foreign individual)																																				
	Government																																				
	Private Bodies (including Bodies Corporate)																																				
	Central Government/State Government(s)																																				
	Financial Institutions																																				
	Any Other (Specify)																																				
	Bodies Corporate																																				
	Subsidiary (ANS)																																				
TOTAL Shareholding of Promoter and Promoter Group (Y) =																																					



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Medic Cosmeceuticals Private Limited
 THE ASSOCIATED "SHAREHOLDING PATTERNS AS ON 31st SEPTEMBER, 2014
 Table - IV Statement showing the holding pattern of the Non promoter - Non Public shareholder

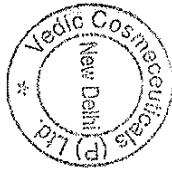
Sl. No.	Category of shareholder	PAN No.	No. of shares held in equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. (IV+V+VI)	Shareholding as a % of total nos. (VII/III*100)	Number of Voting Rights held in each class of securities (VIII)			Total as a % of (IX+X+XI)	No. of shares underlying outstanding convertible securities (XII)	Shareholding, as a % assuming full conversion (XIII/III*100)	Number of shares held in			Number of shares pledged or otherwise encumbered (XIV)	Number of Shares held from	Sub-categories of shares (XV)					
								No. of Voting Rights						Total as a % of (IX+X+XI)	No. of Shares held (A)	No. of Shares held (B)			No. of Shares held (C)	Sub-categories (i)	Sub-categories (ii)	Sub-categories (iii)		
								Class eq. V	Class eq. VI	Total														
124	Continuity holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
125	Name of DR holder (if available)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
126	Sub-total (124+125)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
127	Employee Benefit Trust (under ESOP (Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
128	Sub-total (127)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-promoter - Non Public Shareholding (126+128)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



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Vedic Cosmeceuticals Private Limited
PRE ARRANGEMENT - SHAREHOLDING PATTERN AS ON 12th SEPTEMBER, 2023
TABLE V - Statement showing details of significant beneficial owners

Sr. No.	Details of the significant beneficial owner (i)			Details of the registered owner (ii)			Particulars of the shares in which significant		Date of creation / acquisition of significant beneficial interest (iv)
	Name	PAN	Nationality	Name	PAN	Nationality	Number of shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA



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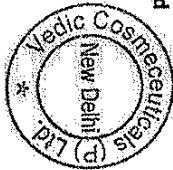
POST-ARRANGEMENT SHAREHOLDING PATTERN

		VEDIC COSMECEUTICALS PRIVATE LIMITED	
1	Name of Listed Entity:		
2	Script Code/Name of Scrip/Class of Security	Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	Reg.31(1)(b)	
	a. If under 31(1)(b) then indicate the report for Quarter ending	Post Arrangement	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment		
4	Declaration: The Listed entity is/required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No
4	Whether the Listed Entity has any shares in locked-in?	No	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No
6	Whether the listed entity has any significant beneficial owner?	No	No

Note: The Post Arrangement shareholding pattern has been prepared on fully diluted basis after assuming the conversion of 68,082 Series A Compulsory Convertible Preference Shares Issued by Vedic Cosmeceuticals Private Limited.

For & on behalf of
Vedic Cosmeceuticals Private Limited

Sandhya Sakhuja



Sandhya Sakhuja
Director
DIN: 06587127
Address: 21-C, Pocket-C, Gangotri Enclave, Alakhanda, Kalkaji,
Delhi-110019,

Date: 26-09-2023
Place: New Delhi

Veric Cosmeceuticals Private Limited
POST ARRANGEMENT - SHAREHOLDINGS PATTERN AS ON 31st SEPTEMBER, 2023
 Table - 1 Summary Statement holding of specified securities.

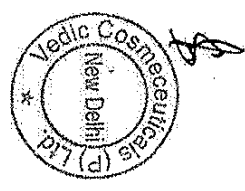
(A)	Category of shareholder (B)	No. of shareholders (B)	No. of fully paid up equity shares held (V)	No. of Partly paid-up equity shares held (VI)	No. of shares underlying Depository Receipts (VII)	Total nos. of shares held (V)+(VI)+(VII) (VIII)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A)+(C1)	Number of Voting Rights held in each class of securities (IX)			No. of shares underlying Outstanding convertible securities (including Warrants) (X)	Shareholders, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) (VII)+(X) As a % of (A)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialised form (XIV)
								No. of Voting Rights		Total as a % of (A)+(C1)			No. of Locked in shares (XII)	As a % of total shares held (B)		
								Class - X	Class - Y							
(A)	Promoter & Promoter Group	9	5959132	0	0	5959132	48.82	5959132	0	0	48.82	0	0	0	5959132	
(B)	Public	22800	6245124	0	0	6245124	51.18	6245124	0	0	51.18	0	0	0	6245124	
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(C2)	Shares held by Employee Invest	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
	Total	22809	12209316	0	0	12209316	100.00	12209316	0	0	100.00	0	0	0	12209316	



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Yedic Cosmeceuticals Private Limited
 FCST Application Form - Shareholder Form as on 12th February, 2013
 Table - IV Statement showing Shareholding pattern of the Non Promoter - Non Public Shareholder

Sl. No.	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of Shares Underlying Depository Receipts (DRs)	Total No. of Shares held (a+b+c+d)	Shareholding as a % of Total No. of Shares (as on 12/02/2013)	Number of Voting Rights held in each class of equity shares			No. of Shares Underlying Outstanding convertible securities (as a percentage of diluted share capital) (e/f/g/h) as a % of (a+b+c+d)	Number of Locked in shares (i)	Number of Shares Underlying outstanding convertible securities (j)	Number of Shares Underlying convertible securities (k)	Number of Shares Underlying convertible securities (l)	Shareholding (by all shares) under					
								Class: (a)	Class: (b)	Class: (c)						Subsidiary (by all shares) under	Subsidiary (by all shares) under	Subsidiary (by all shares) under			
181	Category of Shareholder																				
182	Name of DR Holder (if applicable)																				
(a)	Employees Equity Trust Under ESOP Scheme based Employee benefit (ESOP) Schemes 2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Multi-Trust (ESOP)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Non-Promoter Non Public Shareholding (Z) (X+Y+Z)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

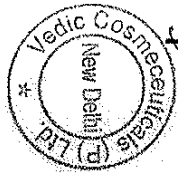


Vedic Cosmeceuticals Private Limited

POST ARRANGEMENT - SHAREHOLDING PATTERN AS ON 12TH SEPTEMBER, 2023

TABLE V - Statement showing details of significant beneficial owners

Sr. No.	Details of the significant beneficial owner (i)			Details of the registered owner (ii)			Particulars of the shares in which significant		Date of creation / acquisition of significant beneficial interest (iv)
	Name	PAN	Nationality	Name	PAN	Nationality	Number of shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA



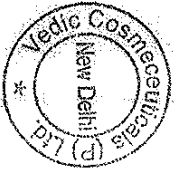
PRE- ARRANGEMENT SHAREHOLDING PATTERN

		VEDIC COSMECEUTICALS PRIVATE LIMITED	
1	Name of Listed Entity:		
2	Script Code/Name of Script/class of Security	Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	Reg.31(1)(b)	
	a. If under 31(1)(b) then indicate the report for Quarter ending	Pre Arrangement - 12.09.2023	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of Information:-		
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has any significant beneficial owner?		No

For & on behalf of
Vedic Cosmeceuticals Private Limited

Sandhya Sakhua
Sandhya Sakhua
Director

DIN: 06587127
Address: 21-C, Pocket-C, Gangotri Enclave, Alaknanda, Kalkaji,
Delhi-110019,



Date: 26-09-2023
Place: New Delhi

Vedic Cosmeceuticals Private Limited
 PRE ARRANGEMENT - SHAREHOLDING PATTERN AS ON 12th SEPTEMBER, 2023
 Table - 1: Summary Statement holding of specified securities

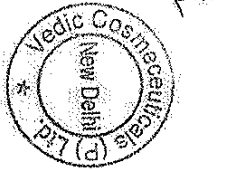
Category (i)	Category of shareholder (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (viii) [SFRS, 1997] As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			Total as a % of (A+B+C2)	No. of Shares underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (viii)+(x) As a % of (A+B+C2)	Number of locked in shares (xii)		Number of shares pledged or otherwise encumbered (xiii)	As a % of total shares held (xiv)	Number of equity shares held in dematerialized form (xv)
								Class 'e'	Class 'f'	Total				No. 2	As a % of total shares held (ii)			
(A)	Promoter & Promoter Group	4	3000000	0	0	3000000	99.93	3000000	0	3000000	99.93	0	0	0	0	0	3000000	
(B)	Public	1	2000	0	0	2000	0.07	2000	0	2000	0.07	1381640	0	0	0	0	2000	
(C1)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employees Trustees	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	
	Total	5	3002000	0	0	3002000	100.00	3002000	0	3002000	100.00	1381640	0	0	0	0	3002000	

* Series A Compulsorily Convertible Preference Shares

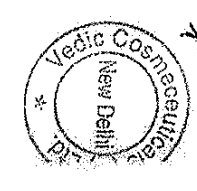


Yash Co-ventured Pharmaceuticals Limited
 THE ANNOUNCEMENT - SUBORDINATING PATTERNS ON 21st SEPTEMBER, 2023
 Table - II Statement showing subordinating pattern of the Promoter and Promoter Group

Sl. No.	Category of Shareholder (I)	PAN (II)	Promoter Type i.e. Promoter or Subsidiary Group	Nos. of Subsidiaries (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid- up equity shares held (V)	No. of shares under option (VI)	Total nos. of shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of equity shares held (VIII) = (VII) / (IV+V+VI) * 100	Number of Voting Rights in each class of securities (IX)			Total i.e. sum of (X+Y+Z) (X=I, Y=II, Z=III)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (XI)	Shareholding as a % of voting rights (XII) = (Total i.e. sum of (IV+V+VI)) / (Total i.e. sum of (IV+V+VI+XI)) * 100	Number of Locked In Shares (XIII)		Number of Shares Applied for Encashment (XIV)		Number of equity shares held in demerit and form shares (XV)	Sub- category (XVI) (i.e. of class) under (I)	Sub- category (XVII) (i.e. of class) under (I)	
										Class 'X'	Class 'Y'	Total				As a % of total (XIII)	As a % of total (XIV)						
131	Individuals			4	3000000	0	0	3000000	48.33	3000000	0	0	3000000	99.55	68.25	0	0	0	0	0	0	0	0
	Individuals (Non-Resident Individuals/Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Individuals (Resident Individuals/Foreign Residents)			4	3000000	0	0	3000000	48.33	3000000	0	0	3000000	99.55	68.25	0	0	0	0	0	0	0	0
	Mahil Gird		Promoter	1	577500	0	0	577500	13.80	577500	0	0	577500	13.80	0	0	0	0	0	0	0	0	0
	Sandhya Sabujia		Promoter	1	3500000	0	0	3500000	48.97	3500000	0	0	3500000	48.97	34.37	0	0	0	0	0	0	0	0
	Premal Kishan Gird		Promoter	1	435000	0	0	435000	14.48	435000	0	0	435000	14.48	9.97	0	0	0	0	0	0	0	0
	Central Government/State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Foreign Institutional Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Any Other (Specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	3) Bodies Corporate			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-total (XVI)			4	3000000	0	0	3000000	99.93	3000000	0	0	3000000	99.93	68.25	0	0	0	0	0	0	0	0
	Examples:																						
	Individuals (Non-Resident Individuals/Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Individuals (Resident Individuals/Foreign Residents)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Foreign Institutional Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Any Other (Specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	3) Bodies Corporate			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-total (XVI)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	TOTAL Shareholding of Promoter and Promoter Group (XVI + XVII)				3000000	0	0	3000000	99.93	3000000	0	0	3000000	99.93	68.25	0	0	0	0	0	0	0	0



Category of Shareholder	PAN	Nos. of shares held	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of underlying Depository Receipts	Total nos. shares held (7)(v) = (7)(i)+(iv)+(v)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (7)(vi) As a % of (7)(v)(7)(vii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of (A+B+C)	No. of shares under-lying convertible securities (X) (as a % of (A+B+C))	% assuming full conversion of convertible securities [as a percentage of diluted share capital] (Y) (As a % of (A+B+C))	Number of Locked in shares (Z)	As a % of Total Shares held (Z)	Number of Shares pledged or otherwise encumbered (III)	As a % of Total Shares held (II)	Number of equity shares held in dematerialized form (7)(vii)	Sub-categories of shares			
								Class 'e'	Class 'f'	Total									Sub-categories (10) of shares			
																			Sub-category (10)	Sub-category (11)	Sub-category (12)	
13. Institutional (Domestic)																						
14. Mutual Funds																						
15. Venture Capital Funds																						
16. Alternative Investment Funds																						
17. Banks																						
18. Insurance Companies																						
19. Pooled / Venture Fund																						
20. Asset Reconstruction Companies																						
21. Government Wealth Funds																						
22. RBI's registered with RBI																						
23. Other financial institutions																						
24. Any Other (specify)																						
25. Sub-Total (13)																						
12. Institutions (Foreign)																						
(a) Foreign Direct Investment																						
(b) Foreign Venture Capital Investors																						
(c) Sovereign Wealth Funds																						
(d) Foreign Portfolio Investors (Category I)																						
(e) Foreign Portfolio Investors (Category II)																						
(f) Overseas Depositories (holding DRs) (Banking / Global Any Other (specify))																						
26. Sub-Total (12)																						
13. Central Government / State Government/																						
(a) Central Government / President of India																						
(b) State Government / Governor																						
(c) Shareholders by Companies or Bodies Corporate where Central / State Government is a promoter																						
27. Sub-Total (13)																						
14. Non Institutional																						
(a) Associates companies / Subsidiaries																						
(b) Shareholders and their relatives (excluding Independent Directors and nominee Directors)																						
(c) Key Managerial Personnel																						
(d) Relatives of promoters (other than promoter relatives of promoters disclosed under Promoter & NCD)																						
(e) Trusts where any person belonging to Promoter & NCD, beneficiary or trustee of the trust																						
(f) Investor Education and Protection Fund (IEPF)																						
(g) Resident Individual holding unlisted shares capital in excess of Rs. 2 lakhs																						
(h) Resident Individual holding unlisted shares capital in excess of Rs. 2 lakhs																						
(i) Non Resident Indians (NRIs)																						
(j) Foreign Nationals																						
(k) Foreign Companies																						
(l) Bodies Corporate																						
(m) Special Service India Opportunities III																						
(n) Any Other (specify)																						
15. Clearing Member																						
(a) Overseas corporate bodies																						
(b) Trust																						
(c) Foreign Portfolio Investor (FPI)																						
(d) Foreign Exchange Fund																						
(e) Asset Management Company																						
(f) Undertaker or Successor or Escrow Account																						
(g) Resident NRI																						
(h) Overseas																						
(i) Employer / Other Shareholders																						
(j) Foreign Bank																						
(k) Qualified Institutional Buyer																						
28. Sub-Total (14)																						
15. TOTAL Public Shareholding (12 + 13) + 14(1) + 14(2) + 14(3) + 14(4)																						



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Vedic Cosmeceuticals Private Limited
 PRE-ANNOUNCEMENT - SHAREHOLDING PATTERNS AS ON 30th SEPTEMBER, 2023
 Table - IV: Statement showing shareholding pattern of the Non Promoter - Non public shareholder

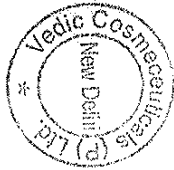
Sl. No.	Name of the Non Promoter - Non public shareholder	PAN	No. of shares held	No. of fully paid up equity shares held (%)	No. of partly paid-up equity shares held (%)	No. of shares underlying Depository Receipts (%)	Total number of shares held	Shareholding as a % of total face value (As % of Paid-up Capital)	Number of Voting Rights held in each class of shares (%)			Total as a % of (Paid-up Capital)	No. of shares Underlying Outstanding convertible securities (As % of Total Voting Rights)	Shareholding, as a % of convertible securities (As a percentage of diluted share capital) (As % of Paid-up Capital)	Number of shares held as a % of total shares	Number of Shares pledged or otherwise encumbered (%)		Number of shares held in dematerialized form (%)	Sub-categorization of shares (%)												
									Class no. X	Class no. Y	Total					As a % of total shares	As a % of total shares		Shareholding (No. of shares)	Sub-categorization (No. of shares)	Other										
1	Company of shareholder 01		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2	Company of shareholder 02		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations 2018)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4	Total Non-Promoter Non Public Shareholding (1+2+3)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



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Vedic Cosmeceuticals Private Limited
PRE ARRANGEMENT - SHAREHOLDING PATTERN AS ON 12th SEPTEMBER, 2023
TABLE V - Statement showing details of significant beneficial owners

Sr. No.	Details of the significant beneficial owner (i)			Details of the registered owner (id)			Particulars of the shares in which significant		Date of creation / acquisition of significant beneficial interest (iv)
	Name	PAN	Nationality	Name	PAN	Nationality	Number of shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA



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POST - ARRANGEMENT SHAREHOLDING PATTERN

1		Name of Listed Entity:	VEDIC COSMECEUTICALS PRIVATE LIMITED	
2	Scrip Code/Name of Scrip/Class of Security		Equity	
3	Share Holding Pattern Filed under- Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)		Reg.31(1)(b)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending	Post Arrangement	
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment		
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			
	Particulars		Yes*	No*
	1	Whether the Listed Entity has issued any partly paid up shares?	No	No
	2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No
	3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No
	4	Whether the Listed Entity has any shares in locked-in?	No	No
	5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No
	6	Whether the listed entity has any significant beneficial owner?	No	No

Note: The Post Arrangement shareholding pattern has been prepared on fully diluted basis after assuming the conversion of 68,082 Series A Compulsory Convertible Preference Shares issued by Vedic Cosmeceuticals Private Limited.

For & on behalf of
Vedic Cosmeceuticals Private Limited

Sandhya Sakhija
Sakh

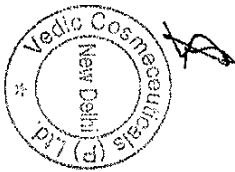


Sandhya Sakhija
Director
DIN: 06587127
Address: 21-C, Pocket-C, Gangotri Enclave, Alaknanda, Kalkaji,
Delhi-110019,

Date: 26-09-2023
Place: New Delhi

Vedic Cosmeceuticals Private Limited
 POST ARRANGEMENT - SHAREHOLDING PATTERN AS ON 12th SEPTEMBER, 2023
 Table - I Summary Statement Holding of specified securities

Category (i)	Category of shareholder (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	No. of Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (a+b+c)	Number of Voting Rights held in each class of securities (ix)		No. of Shares Underlying Outstanding convertible securities (including Warrants)*	Shareholding, as a % assuming full conversion of convertible securities [as a percentage of diluted share capital] (x) = (vii)/(vii) as a % of (a+b+c)	Number of Locked in shares (xi)	As a % of total Shares held (ii)	Number of Shares pledged or otherwise encumbered (xii)	As a % of total Shares held	Number of equity shares held in dematerialized form (xiii)
								Class eq: X	Class eq: Y							
(A)	Promoter & Promoter Group	9	5958132	0	0	5958132	48.82	0	5958132	48.82	0	0	0	0	0	5958132
(B)	Public	22800	6245184	0	0	6245184	51.18	0	6245184	51.18	0	0	0	0	0	6245184
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0
	Total	22809	12203316	0	0	12203316	100.00	12203316	12203316	100.00	0	0	0	0	0	12203316

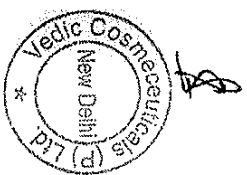


Vedic Cosmeceuticals Private Limited

POST ARRANGEMENT - SHAREHOLDING PATTERN AS ON 12th SEPTEMBER, 2013

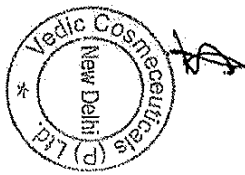
Table - A Statement showing shareholding pattern of the Promoter and Promoter Group

Category of Shareholder (i)	PAN (ii)	Promoter Type La Promoter or Promoter Group (iii)	No. of Shareholders (iv)	No. of Fully paid up equity shares held (v)	No. of Shares underlying Depository Receipts (DRs) (vi)	Total No. of Shares held (vii) = (v) + (vi)	Shareholding as a % of Paid-up Equity Capital (As at 31st Dec-12) (viii)	Number of Voting Rights held in each class of securities (ix)			Total as % of Voting Rights (As at 31st Dec-12)	No. of Shares Underlying Outstanding Securities Held (x)	Shareholding as a % of Total paid-up equity capital (As at 31st Dec-12)	Number of Locked in Shares (xi)		Number of Shares pledged or otherwise (xii)		Number of Shares held in equity shares held in dematerialized form (xiii)	Sub-concentration of shares (xiv)		
								No. of Voting Rights	Class wt %	Total				As a % of total Shares held (a)	As a % of total Shares held (b)	As a % of total Shares held (c)	Sub-concentration (No. of shares) under		Sub-concentration (No. of shares) under	Sub-concentration (No. of shares) under	
																					Class wt %
(A) Individuals (Non-Resident Individuals/Foreign Nationals)			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0	
(B) Government			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(C) Institutions			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(D) Foreign Portfolio Investor Any Other (Specify)			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(E) Bodies Corporate			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(F) Mutual Funds			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(G) Central Government/State Government(s)			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(H) Financial Institution/Banks			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(I) Bodies Corporate			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(J) Venture Capital Funds			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(K) Other			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
(L) Total Shareholding of Promoter and Promoter Group (A) + (B) + (C) + (D) + (E) + (F) + (G) + (H) + (I) + (J) + (K)			5	5958132	0	5958132	48.82	0	0	5958132	48.82	0	0	0	0	0	5958132	0	0	0	0



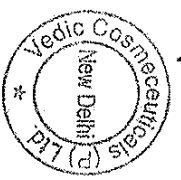
Vedic Cosmeceuticals Private Limited
 POST ARRANGEMENT - SHAREHOLDING PATTERN AS ON 31st SEPTEMBER, 2013
 Table - IV: Statement showing shareholding pattern of the Non Promoter / Non Public Shareholder

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	Number of Voting Rights held in each class of securities (I)			(J)	(K)	(L)	(M)	(N)	(O)	(P)	Sub-total (Sum of (Q), (R) & (S))		
								No. of Voting Rights	Total	% of Total								No. of Shares Underlying Outstanding Securities held as a percentage of diluted (17)-(K) as a % of (1)-(C)	Number of Locked in Shares (18)	As a % of Total Shares held (19)
(1)	Category of Shareholder	PAN	No. of Shares Held	No. of Fully Paid-up Equity Shares Held	No. of Shares Underlying Outstanding Securities (17)-(K)	Total Shares Held (17)-(K) as a % of (1)-(C)	Number of Locked in Shares (18)	As a % of Total Shares held (19)	Number of Shares Underlying Outstanding Securities held as a percentage of diluted (20)-(K) as a % of (1)-(C)	As a % of Total Shares held (21)	Number of Shares Underlying Outstanding Securities held as a percentage of diluted (22)-(K) as a % of (1)-(C)	As a % of Total Shares held (23)	Number of Shares Underlying Outstanding Securities held as a percentage of diluted (24)-(K) as a % of (1)-(C)	As a % of Total Shares held (25)	Number of Shares Underlying Outstanding Securities held as a percentage of diluted (26)-(K) as a % of (1)-(C)	As a % of Total Shares held (27)	Number of Shares Underlying Outstanding Securities held as a percentage of diluted (28)-(K) as a % of (1)-(C)	As a % of Total Shares held (29)	Number of Shares Underlying Outstanding Securities held as a percentage of diluted (30)-(K) as a % of (1)-(C)	As a % of Total Shares held (31)
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter / Non Public Shareholding (1)-(C) (17)-(K)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0



Vedic Cosmeceuticals Private Limited
 POST ARRANGEMENT - SHAREHOLDING PATTER AS ON 12th SEPTEMBER, 2023
 TABLE V - Statement showing details of significant beneficial owners

Sr. No.	Details of the significant beneficial owner (i)			Details of the registered owner (id)			Particulars of the shares in which significant		Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN	Nationality	Name	PAN	Nationality	Number of shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA



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