



CIN : L74110HP2004LC027558

Date: August 06, 2024

To, The Listing Compliance Department, BSE Limited P.J. Towers, Dalal Street Mumbai-400 001 Scrip Code: 532771	The Secretary, National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot C/1, Block-G, BKC, Bandra (E), Mumbai-400051 Symbol: JHS
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Subject : Press Release for fund raising through a preferential issue.

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of Press Release about the Company announcing the successful fund raising of Rs. 30 crores through preferential allotment of equity shares and convertible warrants.

We request you to kindly take the same on your records and oblige.

This is for your information and records.

Thanking You,

Yours Faithfully,
For JHS Svendgaard Laboratories Limited

Komal Jha
Company Secretary & Compliance Officer

PRESS RELEASE

JHS SVENDGAARD LABORATORIES LIMITED RAISES ₹30 CRORE THROUGH PREFERENTIAL ALLOTMENT FOR EXPANSION

06 AUGUST, 2024, NEW DELHI/ MUMBAI:

JHS Svendgaard Laboratories Limited (JHS), a leading player in the oral hygiene product manufacturing sector, has successfully raised ₹30 Crore through a preferential allotment of securities. This funding will drive JHS's ambitious expansion plans.

JHS has secured equal investments each from M/s Puran Associates Private Limited, M/s Milky Investment and Trading Company, M/s M. B. Finmart Private Limited, M/s VIC Enterprises Private Limited, Nikhil Nanda, and Coeus Global Opportunities Fund.

The raised funds will be utilized for setting up a greenfield project in Jammu and Kashmir under the J&K Industrial Policy, which offers fiscal benefits for up to 10 years. The project, estimated at ₹120 Crore, will expand JHS's product categories to include Oral Care, Soap, and Juices/Aerated Beverages, aiming to generate additional business of upto ₹500 Crore.

JHS is embarking on a greenfield project in Jammu, J&K, under the Industrial Development Scheme - 2021-30, which provides significant fiscal benefits. Construction is set to start in September 2024, with a completion timeline of 15-18 months and operations expected to commence in January 2026.

"This ₹30 Crore investment marks a significant milestone in JHS's growth trajectory. With this funding, we are poised to enhance our production capabilities and expand our market reach. Our new greenfield project in Jammu is set to boost our annual revenue by upto ₹500 Crore, reinforcing our commitment to driving profitability and delivering value to our stakeholders. We anticipate this expansion will elevate our EBITDA margins to over 20% in J&K and maintain robust profitability across our other units." – **Mr. Nikhil Nanda, Managing Director, JHS Svendgaard Laboratories Limited.**



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COMPANY OVERVIEW:

JHS Svendgaard Laboratories Limited, established in 2004, is listed on the Bombay Stock Exchange and the National Stock Exchange Since 2006. The company specializes in manufacturing and trading oral hygiene products and has expanded its product range to include talcum powder, producing for major brands like Nycil and Persona. JHS operates a state-of-the-art oral care manufacturing campus across 20 acres in Kala-Amb, Himachal Pradesh, featuring six factories certified by ISO 9001, GMP, FDA, and SMETA. Under the leadership of Mr. Nikhil Nanda, JHS has become a prominent private label manufacturer for leading national and global brands including Dabur and HUL.

JHS Svendgaard Laboratories Limited is strategically positioned for substantial growth through its planned expansion in Jammu and diversification of its product offerings. The company's initiatives aim to leverage fiscal benefits, expand market presence, and drive significant profitability in the coming years.