

Date: 22nd September, 2018

To
The Bombay Stock Exchange Limited
Department of Corporate Services
25th Floor, P.J. Towers,
Dalal Street, Mumbai-400001

Company Code No: 532771

To
The National Stock Exchange of India Limited
“Exchange Plaza”,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051

NSE Symbol: JHS

Dear Sir/ Madam,

Sub: Disclosure of Information of non-material, unlisted subsidiary of the Company.

Meeting of the Audit Committee of company was held on Saturday, the 22nd day of September, 2018 at 2:00 P.M.

The Audit Committee of the company was apprised periodically the capital re-structuring of its **non-material, unlisted subsidiary namely JHS SVENDGAARD BRANDS LIMITED**

Name of Subsidiary: JHS Svendgaard Brands Limited

CIN: U52100 DL2008PLC176320

Authorized Capital (INR): 10,00,00,000

Divided into 1,00,00,000 equity shares of Rs.10/- each

Present Issued, Subscribed and Paid up Capital:

Shareholders	As on 31 st March, 2018		Additional No. shares issued/ converted	Total shareholding as on 22 nd September, 2018	
	Nos. of Shares	%		Nos. of Shares	%
JHS Svendgaard Laboratories Limited	3,89,901	95.12%	58,10,099	62,00,000	90.25%
Nikhil Nanda	19,999	4.88%	500,000	5,19,999	7.57%
Siddharth Bassi	0	0%	1,50,000	1,50,000	2.18
Sushma Nanda	1	0%	0	1	0%
Ashna Kocchar	1	0%	0	1	0%
Deepshikha Tomar	1	0%	0	1	0%
Chabbi Lal Prasad	1	0%	0	1	0%
Manju Singh	1	0%	0	1	0%
TOTAL	4,09,905	100%	64,60,099	68,70,004	100%

In addition to the above the aforesaid JHS Svendgaard Brands Limited, a non-material unlisted subsidiary has also issued the following Fully Convertible Warrants:

	No. of Warrants issued Initially	No. of Warrants converted into equity shares	No. of Warrants pending for conversion into equity shares
Nikhil Nanda	9,79,996	500,000	4,79,996
Sixth Sense India Opportunities - II	25,00,000	NIL	25,00,000
Siddharth Bassi	1,50,000	NIL	1,50,000
TOTAL			31,29,996

Brief Terms of FCWs:

All FCWs are liable to be converted into equivalent nos. of fully paid up equity shares of Rs.10/- each.

Subsidiary was in receipt of 25% of issue price at the time of allotment and balance amount of 75% of issue price shall be paid at the time of conversion.

POST CONVERSION OF FCWs the ISSUED, SUBSCRIBED AND PAID UP CAPITAL OF THE NON MATERIAL, UNLISTED, SUBSIDIARY JHS SVENDGAARD BRANDS LIMITED WILL BE AS FOLLOWS:

Shareholders	Nos. of Shares	%
JHS Svendgaard Laboratories Limited	62,00,000	62%
Nikhil Nanda	9,99,995	10%
Siddharth Bassi	3,00,000	3%
Sushma Nanda	1	0%
Ashna Kocchar	1	0%
Deepshikha Tomar	1	0%
Chabbi Lal Prasad	1	0%
Manju Singh	1	0%
Six Sense India Opportunities – II	25,00,000	25%
TOTAL	100,00,000	100%

We request you to take this on record and the same be treated as compliance under the applicable clauses, if any, of the SEBI Listing Regulations.

Thanking you,

Yours sincerely,

For JHS SVENDGAARD LABORATORIES LIMITED



Sanjeev K Singh
Company Secretary & Compliance Officer
Membership No. – F6295